

Second: To the payment of the whole amount of the principal of the Note or Notes, at that time unpaid and outstanding, and of the interest (and premium, if any) which shall then be owing and unpaid thereon, with interest on the principal of (and premium, if any, on) such Note, or, in case such proceeds shall be insufficient to pay in full the whole amount so due and unpaid on the said Notes, then to the payment of the principal (and premium, if any) and interest due on said Notes ratably, without preference or priority, of principal (and premium, if any) over interest, or interest over principal (and premium, if any) or of any installment of interest over any other installment of interest.

Third: To the payment of the surplus, if any, to the CORPORATION, or to whomsoever may be lawfully entitled to receive the same.

(6) Upon any sale made pursuant to the provisions of this Article, any purchaser shall be entitled to use and apply the Note or Notes towards settlement or payment of the purchase price by presenting the Note or Notes for the crediting thereon of the sum applicable to be paid to the Noteholder or Noteholders under the provisions of paragraph (5) of this section.

#### ARTICLE IX

##### CONCERNING THE TRUSTEE

(a) Rights and Powers of Successor Trustees: In the event a successor trustee to the TRUSTEE herein named is